

Tax Institute 2007

The Internal Revenue Service and the Delaware Division of Revenue are proud to sponsor the 31st Annual Federal and State Tax Institutes. The Institutes consist of presentations for tax-return preparers and practitioners and are offered at three Delaware locations during December 2007. The Internal Revenue Service and the Delaware Division of Revenue are jointly sponsoring the Institutes. The goal of the institutes is to update, clarify, and explain federal and state tax law reporting requirements and any new tax law developments.

EARN UP TO 8 CPE CREDITS



DAILY SCHEDULE:

- 7:30 - 8:00 a.m. Registration
- 8:00 - 8:15 a.m. Welcome
- 8:15 - 8:55 a.m. Delaware Personal Tax
- 8:55 - 9:35 a.m. Delaware Business Tax
- 9:35 - 9:50 a.m. Break
- 9:50 - 10:30 a.m. Maryland - Tax Updates
- 10:30 - 11:40 a.m. An Overview of Compliance Strategy
- 11:40 - 12:00 p.m. Advocating for Taxpayers
- 12:00 - 1:00 p.m. Lunch
- 1:00 - 2:15 p.m. IRS Federal Tax Updates
- 2:15 - 3:15 p.m. Sec. 1031 Exchange
- 3:15 - 3:30 p.m. Break
- 3:30 - 4:30 p.m. Electronic IRS

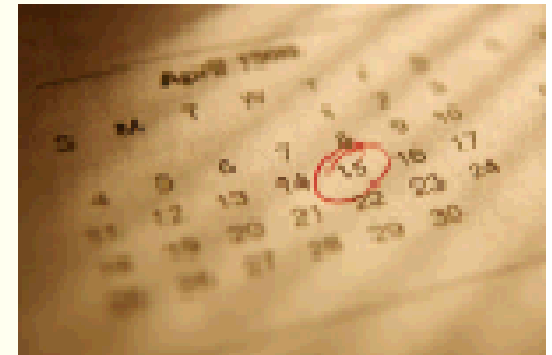
CLOSING & CERTIFICATES

****Daily Schedule will vary at the New Castle Location****

DELAWARE DIVISION OF REVENUE
820 N. FRENCH STREET
WILMINGTON, DE 19801



WELCOME TO THE 31st ANNUAL FEDERAL AND STATE TAX INSTITUTES



Sponsored by the Internal Revenue Service
and the Delaware Division of Revenue



Delaware Division of Revenue

Tax Institute 2007

DIRECTIONS:

University of Delaware - New Castle County Clayton Hall

I-95 to exit 1B, Route 896 North, follow 896 through Newark. Clayton Hall is on the right.

Dover Downs - Kent County www.doverdowns.com

Dover Downs Conference Center is located on Route 13, Northbound side of highway, at Dover Downs Raceway.

Rehoboth Beach - Sussex County **Boardwalk Plaza Hotel** www.boardwalkplaza.com

Located from DE-1 take Rehoboth Ave/DE-1 Alt E. Make a left on First Street, continue for 3 blocks, make a right onto Olive Ave. The Hotel is located at the end of the block at 2 Olive Ave.

SPEAKERS:

Internal Revenue Service

Brian M. Finn, Area Manager Stakeholder Liaison
Narina Bchtikian, Sr. Stakeholder Liaison
Donna Van Rossum, Collection Territory Manager
Maria Ballard, DE Collection Group Manager
William H. Bradley, Examination Territory Manager
Deborah L. Jones, DE Local Taxpayer Advocate
Steve Connor, Stakeholder Liason

Jordon Rosen, CPA, Director, Belfint, Lyons & Shuman, P.A.

Delaware Division of Revenue

Patrick Carter, Director of Revenue
James Stewart, Asst. Director, Personal Income Tax
Michael Smith, Business Tax Audit Manager

Maryland Revenue Administration Division

James M. Arnie, Director Revenue Admin. Division

New Castle Location Only

James Gordon, TSR NJ Division of Taxation
Jacob Foy, TSR NJ Division of Taxation
Robert Freedenberg, Deputy Secretary for Taxation
PA Department of Revenue

FEE: \$30.00

The registration fee for the Tax Institute is \$30.00 and includes materials, continental breakfast, and a certificate of completion. Registration and check-in start at 7:30 a.m. The Institute begins promptly at 8:00 a.m. and ends at 4:30 p.m.

LUNCH:

A Sandwich and Salad Buffet will be available for an additional \$18.00 at the Clayton Hall, New Castle location only.

REGISTRATION:

Complete the attached form and register using one of the following payment options: Check or Money Order. Mail to address on the form and make your check or money order payable to the **Delaware Division of Revenue**.

Mail-in registrations must be received by November 15, 2007 prior to the Institute. Late registrations will be accepted on a space-available basis.

NJ & PA TAX UPDATES:

Representatives from Pennsylvania and New Jersey **will only be** presenting Tax Updates at the Clayton Hall, New Castle location.

CHANGES:

You may change your registration from one location to another only when space is available. Only one change per registration is allowed. To change your registration, submit a written request at least five working days before the earlier of the three Tax Institute dates.

WITHDRAWALS AND REFUNDS:

Withdrawal and refund requests must be submitted in writing. If written notice is received at least five working days before the Tax Institute for which you are registered, the registration fee, will be refunded. No refund will be made after that time. Stopping payment on checks for registration does not constitute an official withdrawal, (and there is a \$30 charge for dishonored checks).

CANCELLATION:

We reserve the right to amend or cancel the Tax Institute. In the event of cancellation, you will receive a full refund.

Registration Form

CONTINUING PROFESSIONAL EDUCATION CREDITS:

Full-time attendance at all sessions is required to earn the maximum 8 Continuing Professional Education credits from the Delaware State Board of Public Accountancy and to receive a Certificate of Completion.

Check here if you require a Certificate of Completion ☐

Please register only one person per form. Photocopy this form as necessary. Payment must accompany this form. For more information, please call (302) 577-8688.

VISIT US AT WWW.REVENUE.DELAWARE.GOV

Please indicate the date and location of the Tax Institute you prefer. Registration Fee is \$30.00.

☐ **Monday, December 3, 2007 - Boardwalk Plaza, Sussex**

☐ **Tuesday, December 4, 2007 - Dover Downs, Kent**

☐ **Wednesday, December 5, 2007 - Clayton Hall, New Castle**

☐ **Check Here To Purchase Lunch (\$18.00) New Castle Only**

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Name (Attendee)

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Mailing Address

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City State ZIP

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Telephone

METHOD OF PAYMENT

Check ☐ or Money Order ☐

PAYABLE TO: Delaware Division of Revenue
820 N. French Street
Wilmington, DE 19801
Attn: Carol P. Thomas